

Statement of Understanding

for Financial Professionals

I, _____, acknowledge and understand that I am responsible for independently managing the use of the book Mission: Retirement and any associated materials within my practice. I commit to ensuring that all usage adheres to the relevant compliance guidelines and requirements for my affiliated firm. I pledge that I have forwarded all materials through my compliance department for approval before any retail use.

I further acknowledge that neither Catalyst4Growth (C4G), John Kailunas II, nor Kevin Berwald can be held liable for any misuse, misrepresentation, or non-compliance related to my application and use of the book and its materials. I understand that I must exercise due diligence and uphold the highest standards of integrity and responsibility in my practice.

By signing below, I affirm my understanding of these responsibilities and agree to hold C4G and its representatives harmless from any claims, damages, or losses that may arise from my use of the aforementioned materials.

Signature: _____

Printed Name: _____

Date: _____

Please submit this signed document to info@catalyst4growth.org to ensure proper record-keeping.

SUBMIT